

Todd Kremin

From: Matt Samuel [mcs@barronpartners.com]
Sent: Friday, June 02, 2006 2:08 PM
To: Henry Warner
Cc: Robert Trumpy; 'Andrew B. Worden'
Subject: Biosafe Medical Letter of Intent
Follow Up Flag: Follow up
Flag Status: Red
Attachments: Letter of Intent Biosafe.doc

Mr. Warner,

I have attached the Barron Partners letter of Intent for Biosafe Medical Technologies. Please review the terms, and feel free to contact me with any questions. Thank you for your time and we look forward to becoming your financial partner.

Regards,

Matthew C T Samuel
Junior Analyst
Barron Partners LP
730 Fifth Avenue, 25th Floor
New York, NY 10019
tel: 212-359-0205
fax: 646-607-2223
mcs@barronpartners.com
www.barronpartners.com

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